



Entered on Docket
April 19, 2006

Bruce A. Markell

Hon. Bruce A. Markell
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case Nos. BK-S-06-10725 LBR
Chapter 11

**ORDER GRANTING MOTION OF
THE DEBTORS PURSUANT TO
SECTIONS 363(b) AND 105(a) OF
THE BANKRUPTCY CODE FOR
AUTHORIZATION TO PAY
PREPETITION WAGES,
COMPENSATION AND EMPLOYEE
BENEFITS**

Date: April 17, 2006
Time: 1:30 p.m.

Upon the Motion of USA COMMERCIAL MORTGAGE COMPANY (the "Debtor") for
Authorization to Pay Prepetition Wages, Compensation and Employee Benefits (the "Motion"),

1 and upon consideration of the Declaration of Thomas J. Allison, it appearing that the relief
2 requested in the Motion is in the best interests of the Debtors and their estate and creditors,
3 IT IS HEREBY ORDERED as follows:

4 1. The Debtor is authorized to honor and pay, up to the limit of \$2,500 per individual,
5 all unpaid salary and hourly wages earned by the Debtor's employees within 90 days before the
6 filing date of the Debtor's chapter 11 bankruptcy petition, including wages and salaries, and
7 vacation, severance and sick leave pay ("Prepetition Employee Obligations"); and

8 2. The Debtor is authorized to pay employee benefits and make contributions to
9 employee benefit plans to the extent such benefits and contributions arise from services rendered
10 within 180 days before the filing date of the Debtor's bankruptcy petitions ("Employee Benefits of
11 Debtor"); and

12 3. The Debtor is authorized to calculate and pay over to the proper taxing authorities
13 all amounts required to be withheld under federal, state and local tax laws (the "Tax Payments");
14 and

15 4. The Debtor is authorized to calculate and pay court ordered payments such as child
16 support, student loans and the like to the appropriate third party recipients from unpaid prepetition
17 wages (the "Employee Deductions"), and

18 5. The relief granted herein shall not constitute nor be deemed an assumption or an
19 authorization to assume, pursuant to section 365 of the Bankruptcy Code, any of the employment
20 plans, policies, programs and agreements to which the Debtor is a party.

21 6. The Debtor is not authorized to pay any wages to or for the benefit of insiders
22 including Tom Hangtes, Andy Hangtes and Joe Milanowski.

23 7. The Debtor is not authorized to pay commissions to brokers in its employ or in the
24 employ of USA Securities, Inc.

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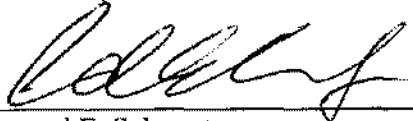
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AND 105(a) OF THE BANKRUPTCY CODE FOR AUTHORIZATION TO PAY
PREPETITION WAGES, COMPENSATION AND EMPLOYEE BENEFITS**

Submitted by:



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Approved/Disapproved by:



Office of the U.S. Trustee
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